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*Regulatory Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**CERTIFICATE OF NO OBJECTION  
REGARDING BAKER & HOSTETLER'S  
FIFTH MONTHLY FEE STATEMENT  
OF SERVICES RENDERED AND  
EXPENSES INCURRED FOR THE  
PERIOD FROM OCTOBER 1, 2023  
THROUGH OCTOBER 31, 2023**

Hearing Date: N/A  
Hearing Time: N/A

**TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:**

On December 5, 2023, the undersigned filed the monthly fee statement referenced above (the "Statement"), detailing fees for services rendered and expenses incurred by Baker & Hostetler, LLP ("B&H"), regulatory counsel to Cash Cloud, Inc., dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), as summarized on **Exhibit A** attached hereto.

The undersigned certifies that no party filed an answer, objection or other responsive pleading in connection with the Statement on or before the respective Objection Deadline.<sup>1</sup>

Pursuant to the *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the "Interim Compensation Procedures Order") entered on March 20, 2023, and the *Order Authorizing Retention and Employment of Baker & Hostetler LLP as Regulatory Counsel to Debtor* [ECF No. 525] entered on May 5, 2023, Debtor is authorized to pay B&H eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Statement.

Dated this 4th day of January 2024.

**BAKER & HOSTETLER LLP**

By: /s/Robert A. Musiala  
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Respectfully submitted by:

**FOX ROTHSCHILD LLP**

By: /s/Brett A. Axelrod  
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<sup>1</sup> Pursuant to the Interim Compensation Procedures Order (as defined herein), Notice Parties (as defined therein) have twenty (20) days after the date of service of a monthly fee application (the "Objection Deadline") to object to the Applicant's requested fees and expenses.

**EXHIBIT A**

**Summary of Baker & Hostetler LLP's  
Monthly Fee Application  
for Professional Fees and Expenses**

| <u>Application<br/>Period</u>       | <u>80% of Fees in<br/>Application<br/>Period</u> | <u>100 % of<br/>Expenses in<br/>Application<br/>Period</u> | <u>Total<br/>Authorized<br/>Amount</u> | <u>Date Filed &amp;<br/>Served</u> | <u>Objection<br/>Deadline</u> |
|-------------------------------------|--|--|--|------------------------------------|-------------------------------|
| 10/01/2023<br>through<br>10/31/2023 | \$3,104.00                                       | \$0  | \$3,104.00                             | 12/05/2023                         | 12/25/2023                    |